



Our Mission

Loyola's mission is to serve men and women who are striving to be conscious of God's action in their lives and world.

Inspired by the Spiritual Exercises of St. Ignatius, Loyola's ministry focuses on deepening faith and commitment to justice.



Loyola on the Potomac

A Jesuit Retreat House

Loyola on the Potomac is a recognized 501(c)3 - all donations are tax deductible to the full extent allowed by law.

Mailing address:
P.O. Box 9
Faulkner, MD 20632

Physical address:
9270 Loyola Retreat Road
Faulkner, Maryland 20632

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301-392-0800
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reservations@loyolaretreat.org
www.loyolaonthepotomac.com

PLANNED GIFTS

***Making a Lasting Impact
on our Ministry***



LOYOLA ON THE POTOMAC

A Jesuit Retreat House
Faulkner, Maryland

In all things I have shown you that by working hard you must help the weak and remember the words of the Lord Jesus, that He Himself said, “It is more a blessing to give than to receive.”

Acts 20:35

Leave a gift that truly makes a difference.

PLANNED GIFTS support the on-going work of the Retreat House. Below we highlight 4 ways that you can make a Legacy Gift to Loyola. We recommend and encourage potential donors to seek the counsel of an appropriate advisor when making financial plans; we recommend that you consult an attorney if your plans require revisions of a will or other legal documentation.

One Time or Recurring Cash Gifts

A convenient way to make a tax deductible gift to Loyola on a one time or recurring basis by way of cash, check, or credit card. These gifts provide immediate benefit to Loyola.

Remember Loyola on the Potomac in your Will or Trust

Commonly referred to as a “Testamentary Gift” or “Charitable Bequest,” a donor may:

- Leave a specific amount of money or number of shares of a specific stock to the Retreat House;
- Leave a specific percentage of an estate; or
- Leave the remainder of an estate.



Designate Loyola on the Potomac as your Life Insurance Beneficiary

Designating Loyola on the Potomac (LOTP) as a beneficiary of your life insurance policy may have significant advantages, including:

Contributions to a policy with a non-profit declared beneficiary may be deducted on your tax return. Upon death, LOTP will receive the policy's full value.

Should you “cash in” your policy, you will no longer pay premiums, but LOTP will receive its full cash surrender value and you will be entitled to an equivalent charitable tax deduction.

Name Loyola on the Potomac as your Retirement Account Beneficiary

Retirement Accounts (such as an IRA or 401(k)) are often taxed up to 50% of the final balance. By naming Loyola on the Potomac the beneficiary of your Retirement Account, the full closing value will go to further our mission and ministry.



Thank you for considering a
PLANNED GIFT
on behalf of
Loyola on the Potomac...
You are truly
Making a Lasting Impact
on our Ministry

Please contact our office if you need any further information or assistance.

(301) 392-0800
director@loyolaretreat.org

